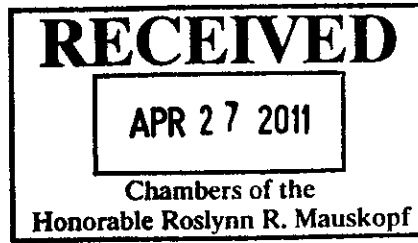


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April 22, 2011

VIA FEDERAL EXPRESS

Sol Rosen (Guest - Room 112)
c/o Royal Inn
1177 Northern Boulevard
Manhasset, New York 11030-3017

*Received April 25, 2011
Valid mailing address*

Re: Orders and Notice of Termination

Dear Mr. Rosen:

Enclosed is a copy of the Order issued by the Honorable Rosalynn R. Mauskopf, dated April 21, 2011, setting a motion schedule. Also enclosed is a copy of the Notice of Termination of Proprietary Lease and Cancellation of Shares that was previously served.

Very truly yours,

SEYFARTH SHAW LLP

Jerry A. Montag

Jerry A. Montag

JAM:sj
Enclosures

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